

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Itau (Suisse) SA

Name of Transferee

Name and Address where notices
to transferee should be sent:

Bank Itau (Suisse) SA
Bleicherweg 30
8002 Zurich
Switzerland

Phone: +41 44 575 50 63

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

St.Galler Kantonalbank AG

Name of Transferor

Court Claim # (if known): 40667

Date Claim Filed: 10/16/2009

Amount of Claim: USD 200'000

Portion of Claim Transferred (see
Schedule I): USD 200'000

Phone: _____

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Frederic Fatiga
Transferee/Transferee's Agent

Date: 13 SEPT 2018

Penalty for making a false statement: Fine of \$5,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Frederic Fatiga
Coordinator funds and payments

Stefan Jenni
Chief Operating Officer
Banco Itau (Suisse) SA





Coordinating Funds and Resources
Frederick R. Smith
Special Agent in Charge
U.S. Department of Justice

EVIDENCE OF TRANSFER OF CLAIM

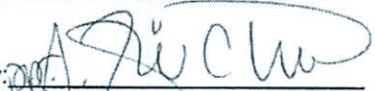
TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, **St.Galler Kantonalbank AG**, ("Transferor") unconditionally and irrevocably transferred to **Bank Itau (Suisse) SA** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 40667**) of **USD 200'000.00** in nominal value/units related to the security with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON **August 23, 2018**.

St. Galler Kantonalbank AG

By: 
Name: Anina Zürcher
Title: Member of Management

By: 
Name: Pascal Schmid
Title: Member of Management

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount of Claim related to Security
XS0340756898	40667	10/16/2009	Lehman Brothers Treasury Co. BV	Allowed Amount of Claim transferred to Purchaser: USD 200'000.00 out of USD 200'000.00